

Data Centre Middle East 2017 to 2020 Report

Published Autumn 2017

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Synopsis

The 2017 Data Centre Middle East report is an extensively revised version of the Data Centre Middle East – 2016 report which was published in early 2016.

The Middle East region is an increasingly important market for Data Centre providers, and continues to see growth in the development of new Data Centre facilities in the six Gulf States of Bahrain, Kuwait, Oman, Qatar, Saudi Arabia and the UAE.

The report reveals that new Data Centre facilities in the region continue to be constructed for three key reasons:

- a. **To support Government initiatives** - including the creation of a National Data Centre, as part of an overall national IT or economic development plan
- b. **To expand Telecoms Provider services** – with Telecoms Providers expanding their colocation, hosting or cloud services using new highly connected Data Centre facilities
- c. **To provide Data Centre facilities for IT services** - in order to offer additional IT services and 3rd party outsourcing services including cloud & application services.

This report identifies some 32 Data Centre providers with some 70 Data Centre facilities across the six Gulf State countries surveyed in the Middle East region.

From the 32 Data Centre providers identified by the report in the Gulf States region, the majority (54% by the total number of facilities) are using a telecoms-based business model.

Figure – A table showing the breakdown of third party Data Centre Providers & Facilities in the six Gulf States as of the end of 2017

	Number of Data Centres	Number of facilities
Bahrain	x	x
Kuwait	x	x
Oman	x	x
Qatar	x	x
Saudi Arabia	x	x
UAE	x	x
Total	32	70

The report covers:

- Average pricing (rack space and m2 space)
- Profile on each country and details on the players in the markets
- Profiles of 10 Key Data Centre
The Data Centre ecosystem
- DCCP power
- Data Centre raised floor space
- a forecast end 2017 to 2020 for each of the six Gulf States

Table of Contents

- Introduction
- Executive Summary

Chapter I: The Data Centre landscape in the Middle East Countries

- 1.1 Introduction**
- 1.2 The Data Centre landscape in the Middle East countries
- 1.3 The growth by Data Centre country market
- 1.4 Key point Summary

Chapter II: Data Centre Country Market Profiles (the same structure for each of the six countries)

- 2.1 Introduction
- 2.2 Data Centre landscape
- 2.3 Data Centre profiles
- 2.4 Data Centre Customer Power (in MW)
- 2.5 Data Centre Raised Floor Space in (in M2)
- 2.6 Data Centre Pricing
- 2.7 Data Centre forecast – from the end of 2017 to the end of 2020
- 2.8 Conclusions

Chapter III: Outlook for the Middle East Data Centre

- 3.1 Introduction
- 3.2 Key new Data Centre built outs in the Middle East
- 3.3 Key trends for Middle East Data Centre facilities
- 3.4 Consolidated forecasts for Data Centres in the M. East to the end of 2020
- 3.5 Forecasts for M. East Data Centre raised floor space in m2 to the end of 2020
- 3.6 Forecasts for M. East Data Customer Centre Power in MW to the end of 2020
- 3.7 Constraints for Middle East Data Centre growth
- 3.8 Key Point Summary

Chapter IV: Outlook for the Middle East Data Centre

- 4.1 Introduction
- 4.2 Equinix Data Centre Profile
- 4.3 Etisalat Data Centre Profile
- 4.4 Injazat Data Suystes Profile
- 4.5 Khazna Data Centre Profiles
- 4.6 Mobily Data Centre Profile
- 4.7 Oman Data Centre Profile
- 4.8 Ooredoo Data Centre Profile
- 4.9 STC Data Centre profile
- 4.10 Key Point Summary

Chapter V: Conclusions – Data Centre Middle East – from the end of 2017 to the end of 2020

Figures and Charts - a total of 38.

The price of the Data Centre Middle East 2017 to 2020 Report when using the DCME2017 code is GBP 1,595.00 + VAT.

For more details or to purchase the above-mentioned report, please contact Caroline Hitchins on caroline@datacentre.me / +44 (0) 7544 121900

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